# Terms and conditions for downloading the Prospectus

## Legal Disclaimer

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Due to legal restrictions, access to the Prospectus is restricted to residents of the Commonwealth of Australia and New Zealand and to access from within Australia and New Zealand.

The Prospectus does not constitute an offer or invitation in any place where, or to any person to whom, it would not be lawful to make such an offer or invitation. No action has been taken to register or qualify the instalment receipts, the underlying shares or the Offer, or to otherwise permit a public offering of these securities, in any jurisdiction outside Australia, New Zealand and Japan. The distribution of this Prospectus outside Australia and New Zealand may be restricted by law and persons who come into possession of this Prospectus outside Australia and New Zealand should seek advice on and observe any such restrictions. Any failure to comply with such restrictions may constitute a violation of applicable securities laws.

The Offer in Australia is made through the Prospectus, which incorporates by reference the Appendix. Anyone wishing to acquire the securities will need to complete the application form that will be in or will accompany the Prospectus.

#### No advice included

Nothing contained on this website or in the Prospectus constitutes investment, legal, business, tax or other advice. In particular, the information on this website and in the Prospectus does not take into account your investment objectives, financial situation or particular needs. In making an investment decision, you must rely on your own examination of the Prospectus including the merits and risks involved. You should consult your professional adviser for legal, business or tax advice.

#### No US offer

Neither this website nor the Prospectus constitutes an offer to sell, a solicitation of, or an invitation to subscribe for or to buy, securities in the United States or in relation to any U.S. person (as defined in Regulation S under the U.S. Securities Act of 1933, as amended ("the U.S. Securities Act")). The Prospectus is not available to persons in the United States or to U.S. persons. No action has been taken to register or qualify the instalment receipts, the

underlying shares or the Offer, or otherwise to permit a public offering of these securities, in any jurisdiction outside Australia, New Zealand and Japan. Neither the instalment receipts nor the underlying shares have been or will be registered under the U.S. Securities Act and those securities may not be offered or sold in the United States or for the account or benefit of U.S. Persons except in accordance with an applicable exemption from the registration requirements of the U.S. Securities Act in accordance with Rule 144A and applicable U.S. state securities laws.

By proceeding I agree to the above statements and confirm that I am a resident of the Commonwealth of Australia and am accessing this website from within Australia. In addition, I represent, warrant and agree that I am not a U.S. person, a resident of the United States or currently located in the United States, nor am I acting for the account or benefit of any person in the United States, a U.S. person or any other person who is not a resident of Australia, and that I will not make a copy of the Prospectus available to, or distribute a copy of the Prospectus to, any non-Australian resident person.